

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2010
The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/10 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/09 RM'000 (Restated)
ASSETS		
Non-Current Assets		
Property, plant & equipment	96,961	89,339
Investment properties	15,173	14,166
Intangible assets	2,030	2,030
Available-for-sale investments	1,328	1,932
Goodwill On consolidation	61,216	61,216
Total Non-Current Assets	<u>176,708</u>	<u>168,683</u>
Current Assets		
Inventories	28,092	32,200
Debtors	154,197	167,692
Cash & cash equivalents	19,236	34,027
Total Current Assets	<u>201,525</u>	<u>233,919</u>
TOTAL ASSETS	<u><u>378,233</u></u>	<u><u>402,602</u></u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	94,645	109,424
Shareholders' fund	197,495	212,274
Non controlling interest	1,187	6,213
TOTAL EQUITY	<u>198,682</u>	<u>218,487</u>
Non-Current Liabilities		
Borrowings	50,594	47,763
Deferred taxation	4,807	4,803
	<u>55,401</u>	<u>52,566</u>
Current Liabilities		
Trade and other creditors	60,624	60,177
Overdraft & short term borrowings	63,526	69,549
Taxation	-	1,823
	<u>124,150</u>	<u>131,549</u>
TOTAL LIABILITIES	<u>179,551</u>	<u>184,115</u>
TOTAL EQUITY AND LIABILITIES	<u><u>378,233</u></u>	<u><u>402,602</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>1.92</u>	<u>2.06</u>

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**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
 FOR THE QUARTER ENDED 30 SEPTEMBER 2010**

The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/09/10 RM'000	Preceding Year Corresponding Quarter 30/09/09 RM'000	Current Year To Date 30/09/10 RM'000	Preceding Year Corresponding Period 30/09/09 RM'000
Revenue	128,174	133,670	336,195	438,683
Cost of sales	<u>(113,260)</u>	<u>(116,920)</u>	<u>(280,164)</u>	<u>(372,999)</u>
Gross profit	14,914	16,750	56,031	65,684
Other operating income	423	354	3,726	833
Operations and administrative expenses	<u>(33,537)</u>	<u>(15,378)</u>	<u>(72,075)</u>	<u>(57,642)</u>
Profit from operations	(18,200)	1,726	(12,318)	8,875
Finance costs	(1,495)	(1,763)	(5,225)	(5,835)
Profit before tax	<u>(19,695)</u>	<u>(37)</u>	<u>(17,543)</u>	<u>3,040</u>
Taxation	<u>(637)</u>	<u>(1,354)</u>	<u>(2,262)</u>	<u>(2,917)</u>
(Loss)/Profit after taxation	<u>(20,332)</u>	<u>(1,391)</u>	<u>(19,805)</u>	<u>123</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u><u>(20,332)</u></u>	<u><u>(1,391)</u></u>	<u><u>(19,805)</u></u>	<u><u>123</u></u>
(Loss)/profit attributable to:				
Shareholders of the company	(15,496)	(1,486)	(14,779)	(58)
Non controlling interest	(4,836)	95	(5,026)	181
(Loss)/profit for the period	<u><u>(20,332)</u></u>	<u><u>(1,391)</u></u>	<u><u>(19,805)</u></u>	<u><u>123</u></u>
Total Comprehensive Income attributable to:				
Shareholders of the company	(15,496)	(1,486)	(14,779)	(58)
Non controlling interest	(4,836)	95	(5,026)	181
Total comprehensive (loss)/ income for the period	<u><u>(20,332)</u></u>	<u><u>(1,391)</u></u>	<u><u>(19,805)</u></u>	<u><u>123</u></u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u><u>(15.07)</u></u>	<u><u>(1.44)</u></u>	<u><u>(14.37)</u></u>	<u><u>(0.06)</u></u>

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2010
 The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
9 Months Ended 30 September 2010						
At 1 January 2010	102,850	255	109,169	212,274	6,213	218,487
Movements during the period	-	-	(14,779)	(14,779)	(5,026)	(19,805)
Other comprehensive income	-	-	-	-	-	-
Balance at 30 September 2010	<u>102,850</u>	<u>255</u>	<u>94,390</u>	<u>197,495</u>	<u>1,187</u>	<u>198,682</u>

**9 Months Ended
30 September 2009**

At 1 January 2009	102,850	255	110,073	213,178	7,921	221,099
Movements during the period	-	-	(58)	(58)	181	123
Other comprehensive income	-	-	-	-	-	-
Balance at 30 September 2009	<u>102,850</u>	<u>255</u>	<u>110,015</u>	<u>213,120</u>	<u>8,102</u>	<u>221,222</u>

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OCB BERHAD
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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE THREE QUARTERS ENDED 30 SEPTEMBER 2010
The figures have not been audited.

	9 Months ended 30/09/10 RM'000	9 Months ended 30/09/09 RM'000
Net profit before taxation	(17,543)	3,040
Adjustment for non-cash flow:		
Non-cash items	<u>10,317</u>	<u>9,154</u>
Operating profit before changes in working capital	(7,226)	12,194
Changes in working capital:		
Net Change in inventories	4,108	1,235
Net Change in receivables	13,495	17,581
Net Change in payables	<u>447</u>	<u>5,804</u>
Cash flows generated/(used in) operating activities	10,824	36,814
Interest paid	(5,225)	(5,835)
Interest received	33	100
Tax paid	<u>(4,081)</u>	<u>(1,832)</u>
Net cash flow generated/(used in) operating activities	1,551	29,247
Investing Activities		
Equity investments	-	-
Other investments	(8,361)	(1,422)
Net cash flows used in investing activities	<u>(8,361)</u>	<u>(1,422)</u>
Financing Activities		
Transactions with owners as owners	-	-
Bank borrowings	(2,204)	(23,828)
Net cash flows from financing activities	<u>(2,204)</u>	<u>(23,828)</u>
Net increase in cash and cash equivalent	(9,014)	3,997
Cash & cash equivalents at beginning of year	14,901	4,506
Cash & cash equivalents at end of period	<u><u>5,887</u></u>	<u><u>8,503</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	19,236	25,918
Bank overdraft (Note B9)	<u>(13,349)</u>	<u>(17,415)</u>
	<u><u>5,887</u></u>	<u><u>8,503</u></u>

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